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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Pingxiang City Construction Investment Group Co., Ltd
(incorporated in the People's Republic of China with limited liability)

U.S.\$244,000,000 4.50% Credit Enhanced Bonds due 2025 (the "Bonds")
(Stock Code: 5111)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

ABC International

Fosun Hani

**Carnegie Hill
Capital Partners**

**China Galaxy
International**

Joint Lead Managers and Joint Bookrunners

China Zheshang Bank Co., Ltd.
(Hong Kong Branch)

China International Capital Corporation

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds to be issued by Pingxiang City Construction Investment Group Co., Ltd by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only and supported by an irrevocable standby letter of credited issued by Bank of Jiujiang Co., Ltd., as described in the offering circular relating thereto dated 31 March 2022. Permission for the listing of, and dealing in, the Bonds is expected to become effective on or around 7 April 2022.

By order of the Board
**Pingxiang City Construction
Investment Group Co., Ltd**
Kang Hui
Chairman and Director

Hong Kong, 6 April 2022

As at the date of this announcement, the directors of Pingxiang City Construction Investment Group Co., Ltd are Mr. KANG Hui (Chairman), Mr. LI Haoran, Mr. WANG Shaolin, Mr. LI Shucui, and Mr. LIAO Huihui.